

25 February 2011

ACQUISITION OF CHH'S FOLDING CARTON BUSINESS TO COMPLETE 1 MARCH 2011

Colorpak Limited is pleased to announce that each of the Conditions Precedent to the acquisition of CHH's folding carton operations have now been either satisfied, or will at completion have been satisfied, and that completion of the acquisition will occur on Tuesday, 1 March 2011, at which time control of that business will pass to Colorpak.

Colorpak's integration plans are well advanced and ready for implementation upon transaction completion.

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